

Guide for registration to an Operators List

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Information

Version

Version	Date	Text edited
1.0	23/11/17	First version of the document
2.0	16/03/2020	Example tab updated and typing errors are corrected. The paragraph "5 Registration renewal" is added.
3.0	01/07/2020	The paragraph "1.1 Browsing the platform" is added.

Purpose

The document aims to describe how an economic operator can register to an operator list using the "Appalti&Contratti e-Procurement" platform.

References

	References
1.	Technical procedures for using the electronic platform and access the reserved area

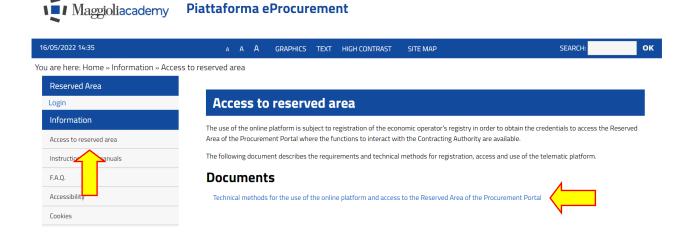
Definitions – acronyms – glossary

Procurement Platform	The system (software and hardware) through which it is possible to carry out tender procedures entirely managed digitally in compliance with the provisions of the "Codice dei contratti pubblici" (Dlgs 50/2016)
Errore. L'origine r	Explicit reference to the name of the Contracting Authority digital platform
iferimento non è	
stata trovata.	
Digital, telematic Platform	Synonym of "Procurement platform"
Procurement Portal	A procurement platform component offering specific functions for economic operators
Economic operator	Please refer to the definition given in "Codice degli appalti pubblici" (Dlgs 50/2016)
Tender, procedure	Tenders, public or reserved, published and completed on the procurement platform
User	The economic operator "user" of the telematic, digital platform

1 Prerequisites

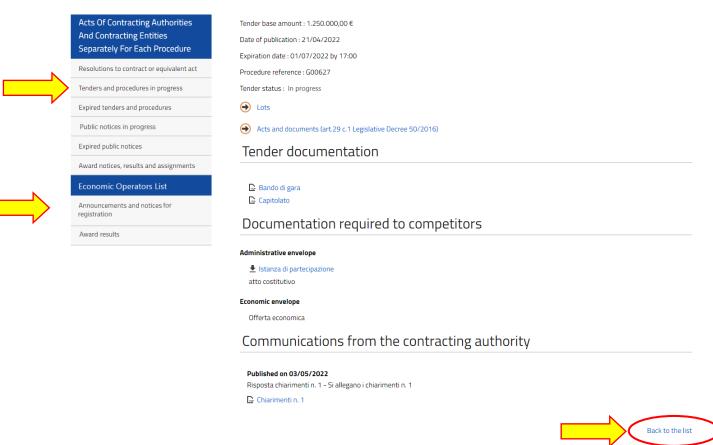
To access the telematic platform "Appalti&Contratti e-Procurement" you must have already signed in and received the login credentials to access the reserved area of the Procurement Portal.

To know the technical procedures, how to sign in and access the telematic platform **Appalti&Contratti e-Procurement**, please refer to the "Technical procedures for using the electronic platform and access the reserved area" manual that you can find in the section "Attachments" as shown below.

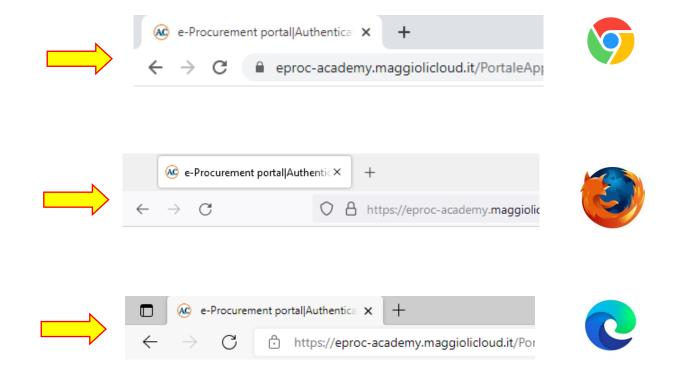


1.1 Browsing the platform

To navigate contents and pages use contextual instructions, functions and menus:



It is recommended to **not use** directional arrows in your browser:



If you use a directional arrow (or a built-in browser function) to perform back and forward actions through the pages, it will trigger an error page like shown below:

Operation or navigation of the application is not allowed

For safety reasons some operations cannot be done, in particular:

- 1. using the browser's "Back" button: navigation must take place exclusively using the application links
- 2. using the browser's "Update" / "Reload current page" (or F5) command: a request already sent will be discarded if sent again
- 3. double click on the buttons (save, send, etc...): similar to the previous case
- 4. opening of new "Navigation Tabs" on the platform: navigation must take place in the only page open on the platform

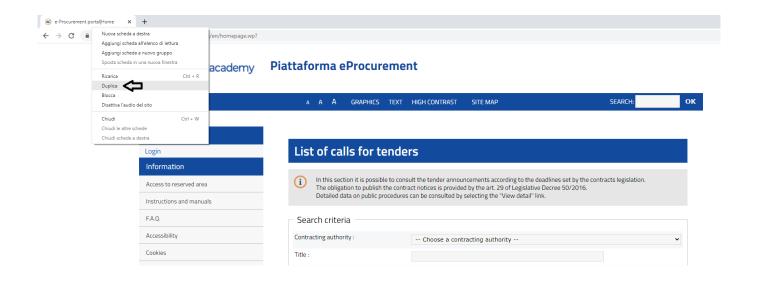
See further details in the user manuals.

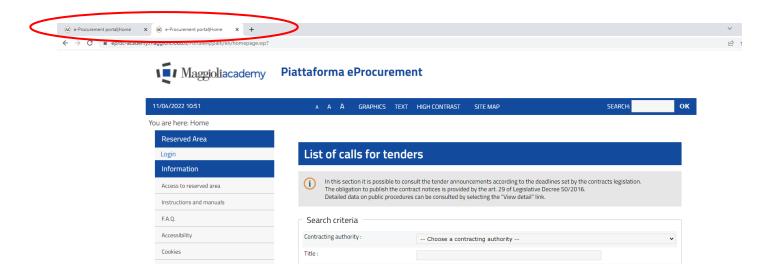
In case you view this page, navigation must restart from the home page. $\label{eq:page_prop}$

Go to home page

In this case, click on "Go to the home page" and after that you will be able to browse the site again.

Please, consider as well to **not** duplicate browser tabs neither opening more than one at a time; always browse web contents **in a single browser tab**, even after logging in.



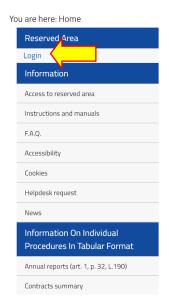


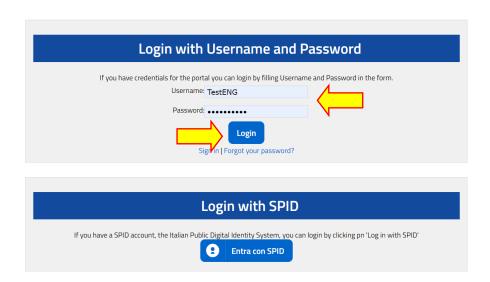
2 Submit an application for registration to a List

2.1 Access the reserved area

To interact with the Contracting Authority, you must access the reserved area of the platform **Errore.** L 'origine riferimento non è stata trovata. (see paragraph $\underline{1}$).

Login using the credentials (username and password) you created in the registration process and click on ${}^{\circ}$ OK".

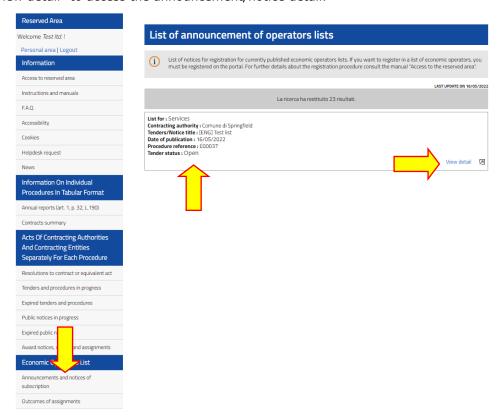




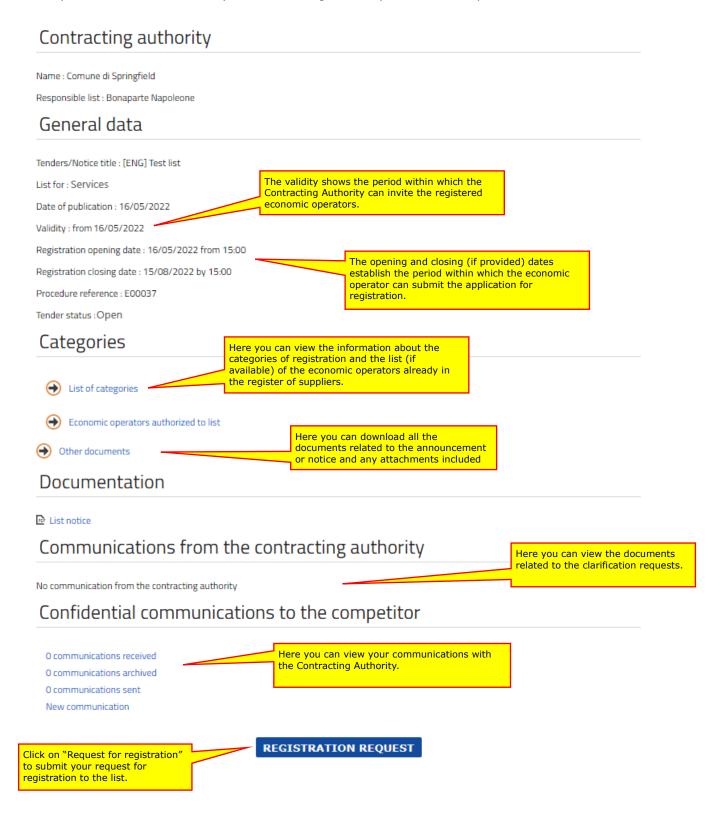
2.2 "Open" registration notices

When you have logged-in successfully click on "Announcements and notices of registration" as shown below. It is possible to submit a request for registration to an operator list only if it results in "**Status: open**".

Click on "View detail" to access the announcement/notice detail.



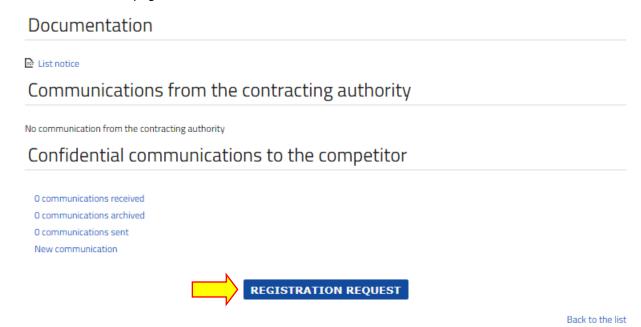
Here you can view the detail of the announcement or notice of registration, all the documents related to it and any communications added by the Contracting Authority. See the example below:



Please note that you can view the "Confidential communications to the competitor" section, the "Requests sent" section and the "Request for registration" button only if you are logged-in to you reserved area.

2.3 Proceed with a "Request for registration"

In the "Announcements and notices of registration" section, proceed by clicking on "Registration request" at the bottom of the page.

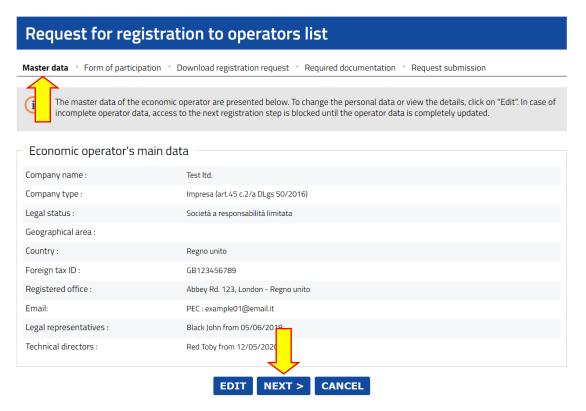


Just follow the wizard and you will compile all the information required step by step.

2.3.1 Confirm your Master Data

The first step summarises the master data you entered in the signing in process.

If it is necessary to edit or update your data, click on "Edit" and refer to the instructions explained in the "Technical procedures for using the electronic platform and access the reserved area" manual.

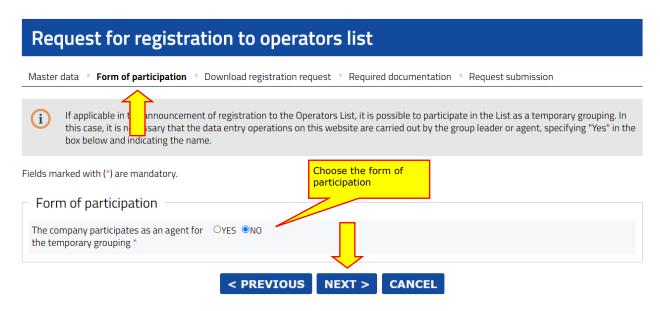


If your data are correct, proceed by clicking on "Next".

2.3.2 Form of participation

The "Form of participation" step is available only if the announcement or notice of registration provides the possibility to participate as a single or as a temporary grouping of operators.

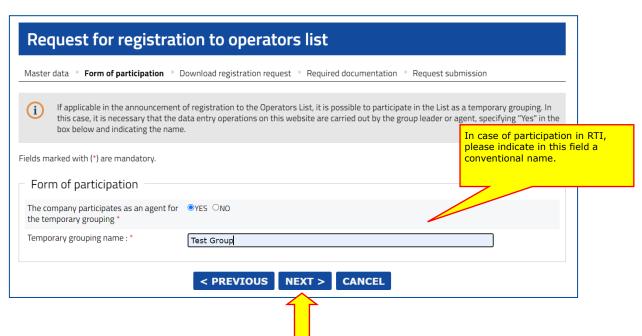
Please refer to the instructions in the announcement or notice of registration about the form of participation.



ATTENTION: in this phase we refer to the possibility to register to the list as a temporary grouping (RTI). In this case you will be invited to participate in a tender as a grouping. On the contrary, if you register as a single you can choose to submit your offer in a tender as a grouping after having started the compilation of the offer.

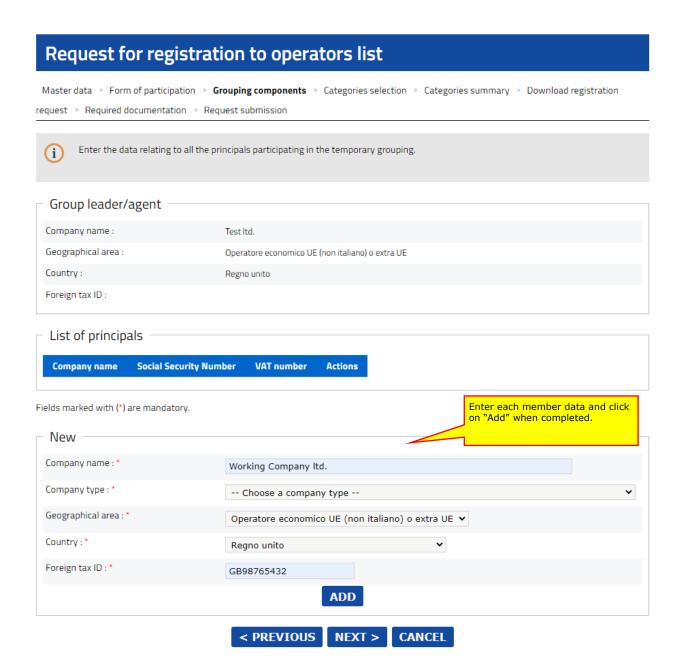
2.3.3 Participation as a temporary grouping of operators

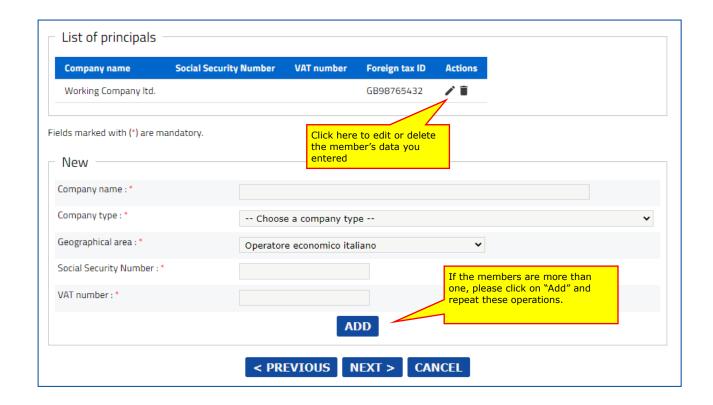
If the form of participation as a temporary grouping is available and you want to participate in this form, after have chosen this option, you must indicate a conventional name for the grouping (for example, you can indicate the name of every single operator which constitutes the grouping).



2.3.4 Grouping components

When registering as a grouping, you can view the "Grouping components" section in which the "group leader" or "agent" of the group can enter the other members.

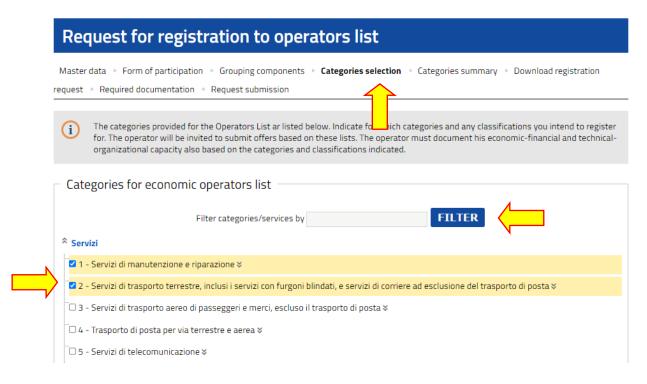




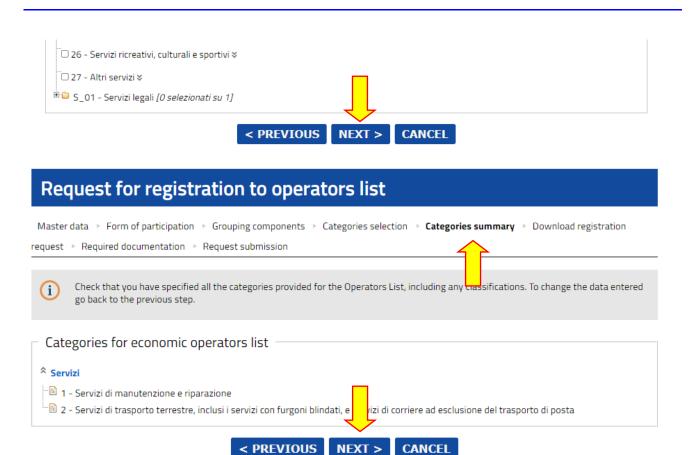
2.3.5 Selection of categories

By proceeding with "Next" you can select the categories and the classifications which you intend to register in.

Tick every category of your interests and specify the classification.

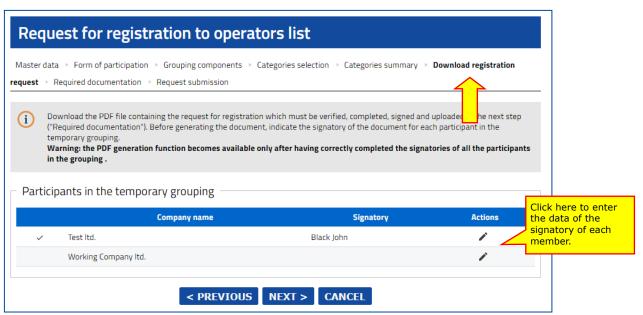


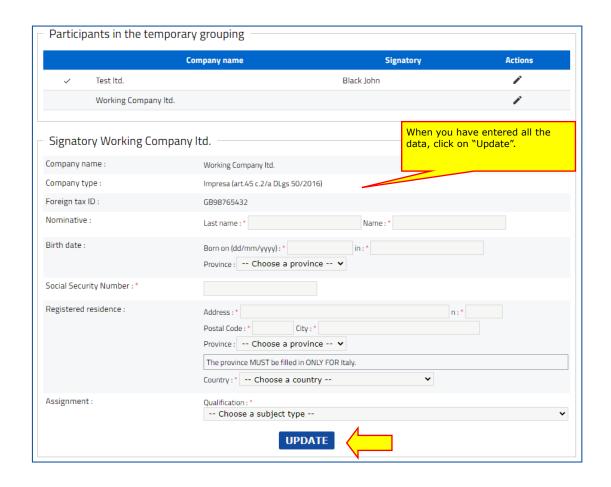
Proceed with "Next" to view the summary of the categories/classifications chosen.

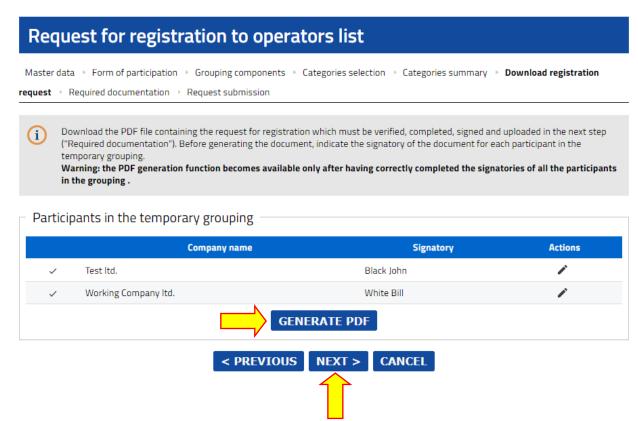


2.3.6 Download request for registration

After you have chosen the categories, in case of grouping, you can specify the signatories of the request for registration as shown below.







By clicking on "Generate PDF" you can download the PDF file containing all the master data and the list of the categories you have chosen.

DOMANDA DI ISCRIZIONE

A: Comune di Springfield C.F.: 06983211217 Via del Carpino 8, 47822 SANTARCANGELO DI ROMAGNA (RN)

OGGETTO: [ENG] Test list

Premesso che quanto di seguito dichiarato è reso ai sensi degli articoli 46 e 47 del DPR 445/2000, consapevole delle sanzioni penali previste all'articolo 76 per le ipotesi di falsità in atti e dichiarazioni mendaci:

II/La sottoscritto/a Black John, nato/a a London il 12/06/1985, codice fiscale 001122334, in qualità di Legale rappresentante dell'operatore Test Itd. Società a responsabilità limitata, con sede legale in London, Abbey Rd. n. civ. 123, codice fiscale GB123456789, partita I.V.A GB123456789, PEC example01@email.it, mandatario per il raggruppamento "Test Group" composto dai seguenti operatori economici mandanti:

Working Company ltd. Impresa (art.45 c.2/a DLgs 50/2016) codice fiscale GB98765432, rappresentato da White Bill nato a Brighton il 04/08/1990, codice fiscale GB98756412, in qualità di Legale rappresentante

consapevole che l'elenco in oggetto non deroga l'obbligatorietà dell'utilizzo dei mercati elettronici da parte delle Amministrazioni Pubbliche ex art. 1 c. 450 L. 296/06,¹

DICHIARA

- 1) per quanto a conoscenza del dichiarante, per le persone aventi cariche rilevanti (ex art. 80 comma 3 D.Lgs. 50/2016 e ss.mm.ii.) e per i soggetti sottoposti alla verifica antimafia (ex art. 85 D.Lgs. 159/2011) che non sussistono cause di esclusione ex art. 80 comma 1 D.Lgs. 50/2016 e ss.mm.ii. e non sussistono cause di esclusione ex art. 80 comma 2 D.Lgs. 50/2016 e ss.mm.ii. in merito a decadenza, sospensione o divieto ex art. 67 D.Lgs. 159/2011 o tentativi di infiltrazione mafiosa ex art. 84, comma 4, del medesimo decreto;
- 2) in merito alle cause di esclusione dalle gare d'appalto ex art. 80 D.Lgs. 50/2016 e ss.mm.ii.:
 - (rif. c.4), di non avere commesso violazioni gravi definitivamente accertate rispetto agli obblighi relativi al pagamento delle imposte e tasse, secondo la legislazione italiana;

Proceed and digitally sign the PDF file: pay attention to the format indicated in the announcement/notice of registration (es: P7M).

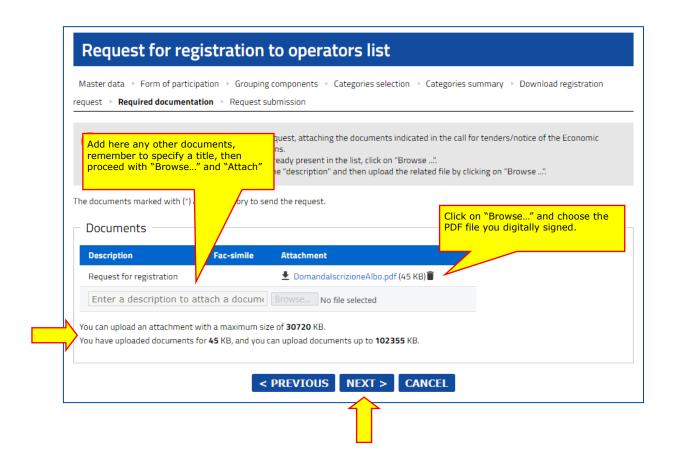
In case of grouping the file must be signed by the signatories of each member of the grouping.

2.3.7 Documents required

In "Documents required" you can upload all the documents required in the request for registration, especially with regards to the PDF file (digitally signed) created in the previous phase.

For each file, click on "Browse...", then choose the file (the name is displayed in the "Attachment" column, see example below) and click on "Attach".

ATTENTION: pay attention to attach all the documents required in the announcement/notice of registration; the list could not be complete. In this case add any other documents using the blank as described in the example below.



Always pay attention to the size limits of the single files and of the sum of all files attached, indicated under the fields. Limits can change from platform to platform.

After uploading all the documents, proceed with "Next".

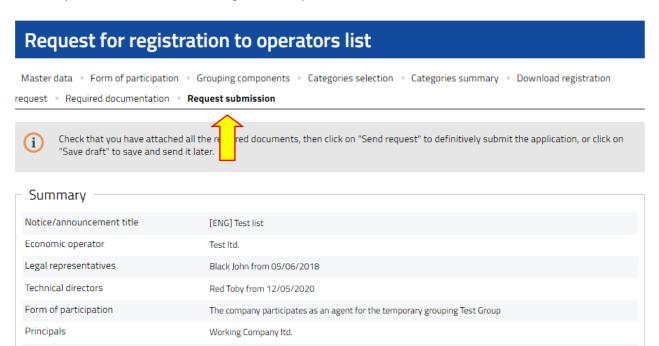
2.3.8 Submit request

In the last step you can:

Selected categories

Attached documents (1)

- Print the data you entered for an additional control
- Save a draft to continue at a later time
- Submit a request for registration by sending to the Contracting Authority all the data and files uploaded in the form of a "digital envelope".



Request for registration (DomandalscrizioneAlbo.pdf)

Click on "Send request" and the system will transmit the data pack to the Contracting Authority returning a date and time of transmission message.

Request for registration to operators list

Your request for registration has been successfully completed and will be examined as soon as possible.

Your request was sent on 16/05/2022 16:43:10 .

Back to detail registration notice

The platform will also send you a PEC (Certified email) with the confirmation of the submission of your application. Please save it as a proof of transmission.

According to what the Contracting Authority has chosen, you will be informed of the result of the registration via PEC (Certified email) and on the platform in the "Confidential Communications to the competitor" section.

3 Request for clarification

If you need to ask the Contracting Authority questions regarding the procedure, you must use the communication features included in the Procurement Portal.

Requests for clarifications or questions must be placed within the deadlines set by the tender regulations or the invitation letter and in any case within the deadlines set by Legislative Decree 50/2016.

To send a request for clarification, in the announcement/notice details click on "New communication" as shown in the example below.

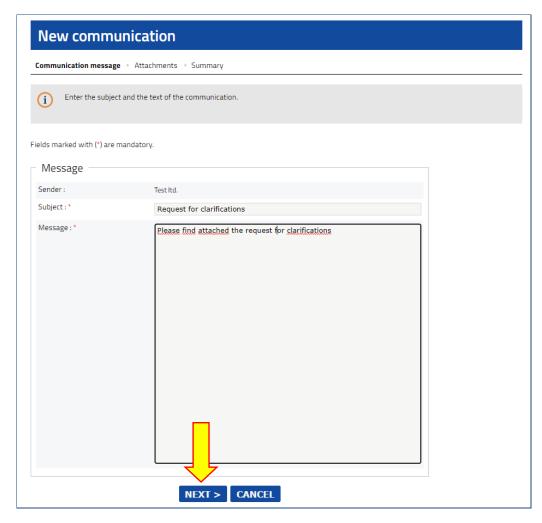
Categories List of categories Categories to which you are subscribed Categories to which you are subscribed Communication operators authorized to list List notice Communications from the contracting authority No communication from the contracting authority Confidential communications to the competitor Communications received Communications archived Communications sent New communication

DATA/DOCUMENTS UPDATE

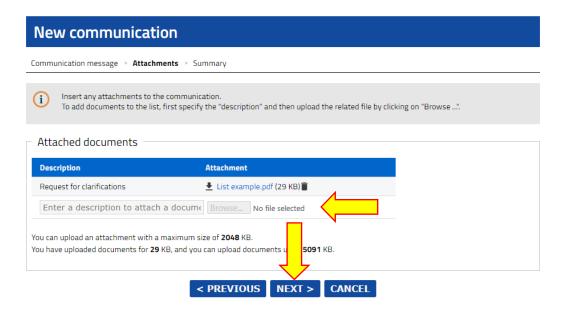
Back to the list

3.1 New communication

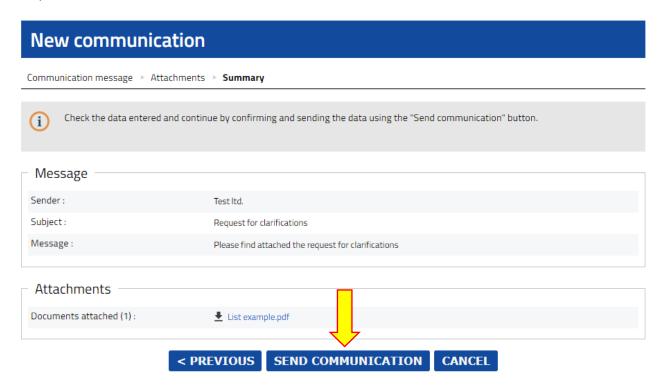
Fill in the blank by specifying in the Subject "Request for clarification" and then the text of your request (or referring to any attachments).



Proceed with "Next" and you'll reach the "attachments" tab, where **you can attach one or more files** by clicking on "Browse...". Remember to specify a description for each attachment and then click on "Attach".



Proceed with "Next"; the "Summary" tab allows you to check the text of the message and the files attached before sending it to the Contracting Authority; after this check, click on "**Send communication**" to complete.



The process ends with a notification that the communication has been sent, tracing date and time of the operation (and if applicable, also with the reference to the protocol number assigned to the communication by the Contracting Authority). The notification of the transmission is also sent to the economic operator via email/PEC (Certified email).

Send new communication

Request made successfully.

Your request was sent on 16/05/2022 16:55:50 .

BACK TO PREVIOUS STEP

3.2 Reply to requests for clarification

The replies to requests for clarifications are published on the Procurement Portal and are visible in the detail page of the announcement/notice of registration (as shown below) in the "Communications from the Contracting Authority" section.

Categories

- List of categories
- Categories to which you are subscribed
- Economic operators authorized to list
- Other documents

Documentation

List notice

Communications from the contracting authority

Published on 16/05/2022

R: Request for clarifications - We hereby notify the economic operator that...



Example
 Example

Confidential communications to the competitor

0 communications received

0 communications archived

1 communications sent

New communication

DATA/DOCUMENTS UPDATE

Back to the list

4 Communications between the Contracting Authority and Economic Operators

All communications between the Contracting Authority and the Economic Operator take place electronically on the Procurement Portal and via mail/PEC (Certified email) notifications.

Communications are all those made during the lifetime of the procedure, such as:

- · Request for clarifications or documents related to a request for remedying deficiencies
- · Communication of the acceptance or rejection of your request for registration
- Communication about the draw of the initial order number
- Invitation to a tender
- etc.

On the Procurement Portal, you can view all the communications of the Contracting Authority, answer directly or send your own communications regarding the procedure.

In the tender details page (see paragraphs $\underline{2.1}$ and $\underline{2.2}$), in the section "Confidential communications to the competitor" it is possible to view the communications received (read or unread), view the communications already sent to the Contracting Authority and send new ones. There is also a list of archived communications (the telematic platform moves communications from received to archived automatically by default after 30 days).

Categories

- List of categories
- Categories to which you are subscribed
- Economic operators authorized to list
- Other documents

Documentation

List notice

Communications from the contracting authority

Published on 16/05/2022

 $\ensuremath{\mathsf{R}}\xspace$. Request for clarifications - We hereby notify the economic operator that...

Example

Confidential communications to the competitor

0 communications received



1 communications sent

New communication

DATA/DOCUMENTS UPDATE

Back to the list

By clicking on "communications received" you access the list where the communication that haven't been read yet are highlighted.

By clicking on the subject of the communication, you can access the details to read it entirely.

In the detail tab, in addition to the text, you can find also any attachments (see following image). Furthermore, if provided (depending on the type of communication), you can also use the "Reply" button to reply directly to any requests from the Contracting Authority.

Detail of communication received



The data of the communication received with any attached documents is shown below.

Detail ————————————————————————————————————	
Recipient :	Test ltd.
Subject:	Request for clarifications
Message:	We hereby ask the competitor to
Date of sending :	16/05/2022 12:04:50
Date of reading :	16/05/2022 12:06:36
Attachments :	Communication summary

REPLY

Back to the list

5 Registration renewal

According to the regulation established by the Contracting Authority, when the deadline is close you have to renew your registration to the register of suppliers.

Open the list detail, at the bottom of the page you can click on "Registration renewal" to access the renewal section.

Documentation



Communications from the contracting authority

Published on 16/05/2022

R: Request for clarifications - We hereby notify the economic operator that...

Example

Confidential communications to the competitor

DOCUMENTS UPDATE

0 communications received

0 communications archived

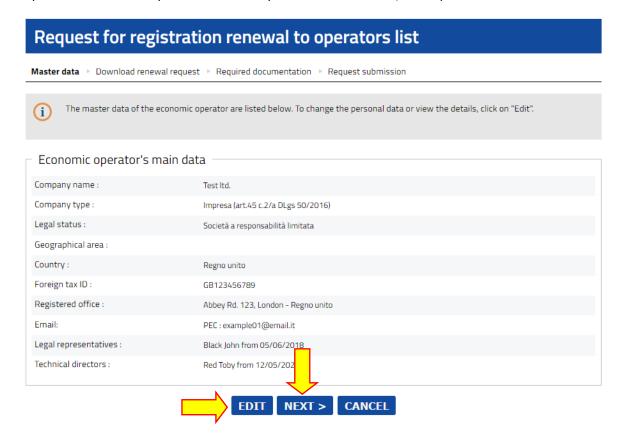
1 communications sent

New communication

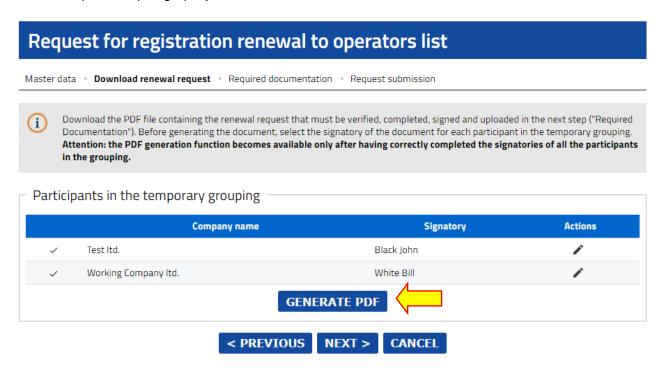


Back to the list

Check your master data: if you need to modify them click on "Edit", if not proceed with "Next".



In the "Request for registration renewal to operators list" tab create the PDF file for your request (as already seen in the previous paragraphs).



DOMANDA DI RINNOVO

A: Comune di Springfield C.F.: 06983211217 Via del Carpino 8, 47822 SANTARCANGELO DI ROMAGNA (RN)

OGGETTO: RINNOVO ISCRIZIONE A [ENG] Test list

Premesso che quanto di seguito dichiarato è reso ai sensi degli articoli 46 e 47 del DPR 445/2000, consapevole delle sanzioni penali previste all'articolo 76 per le ipotesi di falsità in atti e dichiarazioni mendaci:

II/La sottoscritto/a Black John, nato/a a London il 12/06/1985, codice fiscale 001122334, in qualità di Legale rappresentante dell'operatore Test Itd. Società a responsabilità limitata, con sede legale in London, Abbey Rd. n. civ. 123, codice fiscale GB123456789, partita I.V.A GB123456789, PEC example01@email.it, mandatario per il raggruppamento "Test Group" composto dai seguenti operatori economici mandanti:

Working Company Itd. Impresa (art.45 c.2/a DLgs 50/2016) codice fiscale GB98765432, rappresentato da White Bill nato a Brighton il 04/08/1990, codice fiscale GB98756412, in qualità di Legale rappresentante

CHIEDE

Il rinnovo dell'iscrizione all'elenco, e dichiara di essere ancora in possesso dei requisiti per le categorie merceologiche per le quali è qualificato ex artt. 83 e 84 D.Lgs. 50/16.

LONDON, 16/05/2022

Legale rappresentante per Test ltd. Black John (firma digitale)

Legale rappresentante per Working Company ltd. White Bill (firma digitale)

When the file is digitally signed, upload it to the platform with any attachments required by the Contracting Authority (see example below). Attach other documents if necessary, then click on "Next" to proceed.

Request for registration to operators list

Master data > Download renewal request > Required documentation > Request submission

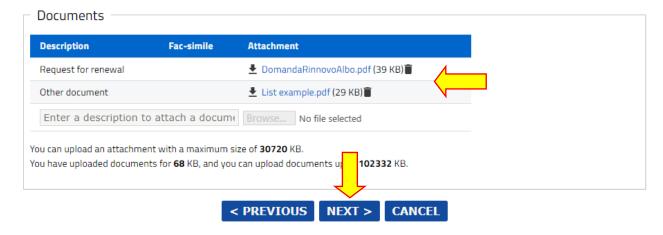


To renew the registration, it is necessary to present the application, attaching the documents indicated in the notice/announcement of the Economic Operators List, or in the published regulations.

To upload the files related to any documents already on the list , click on "Browse ...".

To add documents to the list, first specify the "description" and then upload the related file by clicking on "Browse ..".

The documents marked with (*) are mandatory to send the request.



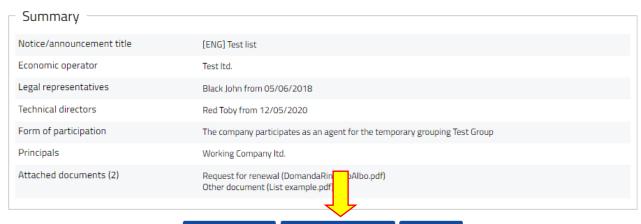
In the last tab you must send the renewal request, by clicking on "Send renewal".

Request for registration renewal to operators list

Master data > Download renewal request > Required documentation > Request submission



The data entered are summarized below. Check that you have attached all the required documents (upload), then click on "Send renewal" to definitively submit the application.



< PREVIOUS

SEND RENEWAL

CANCEL